

Ohio Long Term Services and Supports Financing Reform Meeting Held August 30, 2016 CUMULATIVE MEETING SERIES SUMMARY

Meeting Objectives:

- 1. Review and revise output and direction of first two meetings
- 2. Outline priorities that would be starting point for state strategic plan to foster independence in community
- 3. Further develop short and long term plan for moving forward from both a process and content standpoint
- 4. Identify next steps and accountabilities

Cumulative Meeting Series Results:

• In Meeting One, participants articulated high level goals they might pursue in a state LTSS financing reform initiative. Additional detail under each goal was provided in the summary to Meeting One.

State Policy Preparation for LTSS Need and Financing

Individual Awareness and Preparation for LTSS Need and Financing LTSS Service Delivery
Rebalancing, Innovation and
Integration

• In Meeting Two, participants outlined short term financing approaches that might foster their goals, but stressed the need to engage in strategic planning that would explore longer term paths for impacting independence in community, including financing LTSS. See below:

SPECIFIC LTSS-FINANCING ACTION: Implement shorter term, financing-specific paths of action that might foster individual preparation for LTSS and could be accomplished via departmental collaboration and action:

BROADER LTSS STRATEGY ACTION: Engage in a longer term, statewide planning process to identify paths for investment that will most impact LTSS costs

Product Tweaks: Via inter-departmental collaboration, consider adjusting benefit set and/or inflation rates on current LTC Partnership product (working with Partnership carriers) to offer more affordable products in the market

Education: Partner with employers (public employers might be first iteration), to foster understanding of LTSS needs and encourage purchase of any new/tweaked products; Foster uptake of any revised product via aiming campaign at younger audience and embed in workplace education (Note: this education action could fit within broader LTSS strategy on the right and not stand alone)

State Strategy: Collaborate to develop an Ohio strategic plan to Foster Independence in Community for Older Adults. The Plan could address multiple potential areas of investment that foster independence, including LTSS financing strategies for individuals and public programs

In Meeting Three

 Plan elements: participants prioritized issues that would be addressed in a state level strategic plan for aging and outlined outcomes that they would hope to see if they were making progress on the plan.

Potential Strategic Plan Focus Areas

Workforce
(paid and unpaid)

Affordable, suitable housing

Investments in preventive care and health outcomes and tie to health improvement plan

Financing (individual and public)

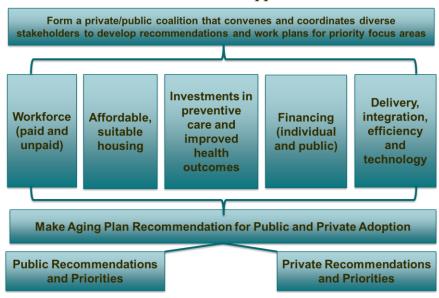
Delivery/Integration/Efficiency/Technology

Potential outcomes of plan

Shorter Term Longer Term Investments Pre-work **Investments** and Outcomes **Outcomes** Year 1 5+ Years 2-5 years Workforce innovation and Clarify scope and capacity building Plan Implementation charge Upstream investments in Pilot and/or employ Build structure and prevention and improved proven strategies in coordination health outcomes workforce, housing, function Increased middle income financing, delivery, Develop budget options to protect against technology, integration LTSS need and work plan (e.g. chronic disease Conduct Increase uptake in LTCi, self-management) stakeholder especially among younger Redesign LTC education population partnership product Gather evidence re: Increase in affordable and Track early results what Ohio can build supportive housing Build case for longer Integration of healthcare term investments Recommend plan and LTSS

Planning process: participants explored a number of approaches for how best to structure a planning process. While they did not land on a specific process or path, they agreed to look to the co-conveners to meet and develop a proposal and then reconvene the large group to affirm or refine next steps. One path the group considered is diagrammed below:

Potential Process Approach



Next steps, interim work:

Activities	Responsible Person(s)	Target Date
Distribute Meeting Summary (this document)	Conveners	September , 2016
Hold conference calls with possible conveners of state strategic plan development to plan next steps	Conveners	Before next meeting
Reconvene group to determine how to move forward on a planning process that would be driven through a private coalition mechanism but include public programs and state agencies	All	TBD