

**Ohio Long Term Services and Supports Financing Reform Meeting
 Held June 2, 2016**

MEETING SUMMARY

Meeting Objectives:

1. Review federal and state context and environment around Long Term Service and Support (LTSS) Reform
2. Outline goals and guiding principles for moving forward in Ohio
3. Identify next steps

Meeting Results:

1. **Review federal and state context and environment around Long Term Service and Support Reform:** The participants reviewed the current and future LTSS context. Presentation slides are provided under separate cover.
2. **Outline goals for moving forward in Ohio:** The meeting participants articulated goals they would want to pursue in a state LTSS financing reform initiative. The goals are diagrammed below in draft form and the group will review and revise them at the next meeting. These will help shape potential strategies for moving forward given that different strategies will be needed to address different goals:

Goals

State Policy Preparation for LTSS Need and Financing

- Understand costs drivers of need and Ohio LTSS status quo
- Align state and county levy policies to foster a shared goal of delaying/ avoiding Medicaid dependence
- Consider multiple private/public options for shifting reliance off of Medicaid for LTSS needs
- Ensure that people with lower and middle incomes get quality care
- Formulate plans that support unpaid family caregivers and address workforce shortages
- Foster change through a collaboration, collective approach that engages multiple stakeholders

Individual Awareness and Preparation for LTSS Need and Financing

- Foster public awareness about and planning for the urgent need to prepare for LTSS needs
- Assure affordable options for LTSS for Ohio citizens through a combination of approaches (e.g. new products--Ohio LTC Partnership products; new services)
- Foster individual uptake of LTSS protection options and increase number of options available
- Offer supports to unpaid family caregivers to sustain caregiving role and future financial health and LTSS preparation

LTSS Service Delivery Rebalancing, Innovation and Integration

- Support early interventions that delay or prevent catastrophic need through a diversity of services/housing options and policies
- Continually rebalance care delivery toward lower cost, community-based supports
- Ensure sufficient community-based supports
- Foster innovation that reflects services people would want to purchase
- Foster innovation to address workforce shortages and unpaid caregiver sustainability
- Foster integration between LTSS and other parts of the care continuum

Next steps, interim work, additional stakeholders and next meeting:

Activities	Responsible Person(s)	Target Date
<ul style="list-style-type: none"> • Distribute Meeting Summary (this document) and share electronic version of slides 	Conveners	June 27, 2016
<ul style="list-style-type: none"> • Invite additional membership (Ohio Hospital Association; Care Source; Chamber of Commerce; Employer Health Action Council; AARP; Minority Group representatives) 	Conveners	Before next meeting
<ul style="list-style-type: none"> • Collect additional information identified during meeting: <ul style="list-style-type: none"> ○ Information on Ohio Medicaid portion of state budget ○ Information on County Levy data to fund in-home services ○ Information on # of people with LTSS insurance in Ohio ○ Information on Ohio Partnership program uptake if any and product specifications ○ Information on income levels/assets of over-65 Ohio residents 	Conveners will coordinate: <ul style="list-style-type: none"> • Dir. John McCarthy • Bob Applebaum • DOI • DOI • Bob Applebaum 	Provide information by July 15, 2016 and plan to present at July 29 th meeting
<ul style="list-style-type: none"> • Plan for next meeting 	Conveners	Early July

Next Meeting: July 29, 2016 from 9 a.m.-12 p.m. at Barnes & Thornburg Offices, 41 S. High Street, Suite 3300, Columbus, Ohio

Next Meeting Approach:

-Refine Ohio LTSS goals

-Identify strengths and assets already available to support goals

-Identify gaps

-Identify strategies to address gaps and comprehensively approach LTSS goals